ABPIM

associação brasileira dos produtores de pinhão manso

Jatropha World Asia 2011 June, 27th - 28th, 2011 Haikou, Hainan Island



ABPPM MINICIPALITIES INVOLVED WITH JATROPHA **IN BRAZIL**

associação brasileira dos produtores de pinhão manso



≻Planted Area: 50.000ha

>2010 expansion: 10.000ha



JATROPHA TIMELINE IN BRAZIL 2007 – 2010

| 2007 | | Foundation of ABPPM to represent the interests of the Jatropha Producers in Brazil, and support development of Jatropha projects in Brazil | |
|------|---------------|--|--|
| 2008 | Jan | IN004/008 – Agreement with Brazilian Ministry of Agriculture, for interim registration of Jatropha curcas L. as species in the RNC – National Cultivar Registrar PPP between ABPPM and Embrapa Agroenergia | |
| | Jun | PPP Embrapa-ABPPM in Caseara/TO | |
| 2009 | Jan to Oct | I Circuit of Jatropha Field Days, with support of the Brazilian Ministry of Agriculture | |
| | May | Brazilian Biokerosene Platform announcement | |
| | Jun | Etapa Janauba – first testing of TDI Jatropha harvester | |
| | Oct | I commercial crushing | |
| | Nov | I Brazilian Congress on Jatropha Curcas L. Research | |
| 2010 | Fev | Placement trials – Programa de Unidades de Observação | |
| | Mar | Global Biokerosen Platform announcement in Amsterdam | |
| | Nov | Nov - TAM flight with BioSPK produced from Brazilian Semi-refined Jatropha | |



ABPPM - BRAZILIAN ASSOCIATION OF JATROPHA GROWERS

- ✓ Represents major producers involved in Jatropha Projects in Brazil.
- ✓ SCC
 Introduced the Cartesian Intercropping System (SCC) for sustainable production of Energy + Food.
- ✓ PPP Is promoting Jatropha in Brazil within a Public Private Partnership with the Ministry of Agriculture and EMBRAPA.
- ✓ Works on a not-for-profit basis.
- ✓ Has supplied Jatropha Semi-Refined Oil for biokerosene production in October/2009.



ABPPM MAIN MEMBERS



















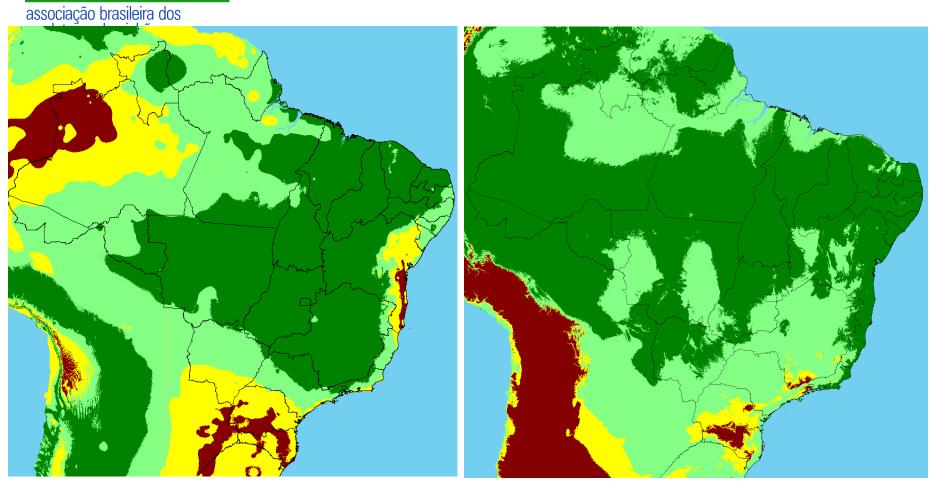


ZONING FOR JATROPHA IN BRAZIL





ZONING FOR JATROPHA IN BRAZIL



Precipitation seasonality

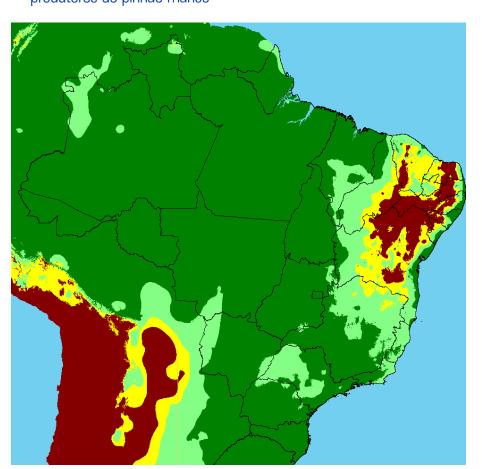
Min temperature coldest month



Source: INOCAS



ZONING FOR JATROPHA IN BRAZIL



Annual rainfall

Precipitation wettest quarter



Source: INOCAS



JATROPHA TIMELINE IN BRAZIL 2007 – 2010

| 2007 | | Foundation of ABPPM to represent the interests of the Jatropha Producers in Brazil, and support development of Jatropha projects in Brazil | | | |
|------|---|--|--|--|--|
| 2008 | Jan IN004/008 – Agreement with Brazilian Ministry of Agriculture, for interi registration of Jatropha curcas L. as species in the RNC – National Cultiv Registrar PPP between ABPPM and Embrapa Agroenergia | | | | |
| | Jun | PPP Embrapa-ABPPM in Caseara/TO | | | |
| 2009 | Jan to Oct | I Circuit of Jatropha Field Days, with support of the Brazilian Ministry of Agriculture | | | |
| | May | Brazilian Biokerosene Platform announcement | | | |
| | Jun | Etapa Janauba – first testing of TDI Jatropha harvester | | | |
| | Oct | I commercial crushing | | | |
| | Nov | I Brazilian Congress on Jatropha Curcas L. Research | | | |
| 2010 | Fev | Placement trials – Programa de Unidades de Observação | | | |
| | Mar | Global Biokerosen Platform announcement in Amsterdam | | | |
| | Nov | Nov - TAM flight with BioSPK produced from Brazilian Semi-refined Jatropha | | | |

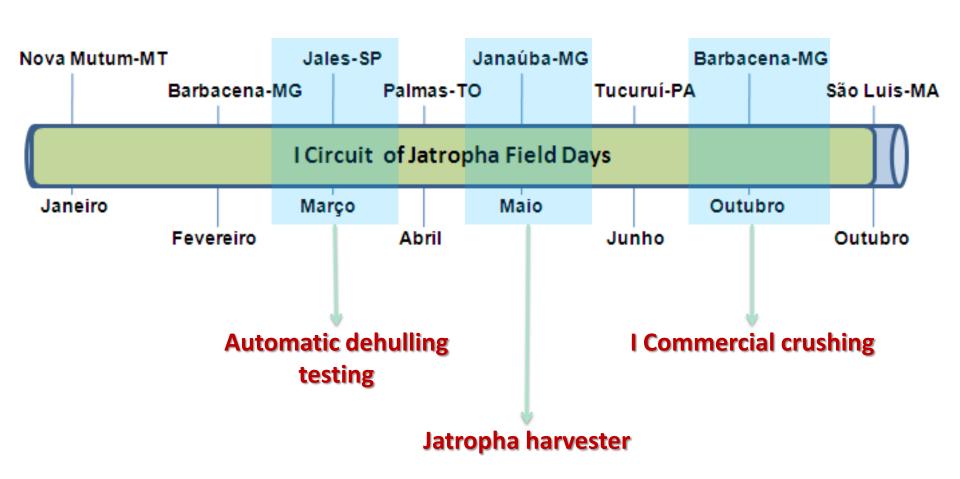


JATROPHA TIMELINE IN BRAZIL 2007 – 2010

| 2007 | | Foundation of ABPPM to represent the interests of the Jatropha Producers in Brazil, and support development of Jatropha projects in Brazil | | | |
|------|---------------------------------|--|--|--|--|
| 2008 | Jan | IN004/008 – Agreement with Brazilian Ministry of Agriculture, for interim registration of Jatropha curcas L. as species in the RNC – National Cultivar Registrar PPP between ABPPM and Embrapa Agroenergia | | | |
| | PPP Embrapa-ABPPM in Caseara/TO | | | | |
| 2009 | Jan to Oct | I Circuit of Jatropha Field Days, with support of the Brazilian Ministry of Agriculture | | | |
| | May | Brazilian Biokerosene Platform announcement | | | |
| | Jun | Etapa Janauba – first testing of TDI Jatropha harvester | | | |
| | Oct | I commercial crushing | | | |
| | Nov | I Brazilian Congress on Jatropha Curcas L. Research | | | |
| 2010 | Fev | acement trials – Programa de Unidades de Observação | | | |
| | Mar | Global Biokerosen Platform announcement in Amsterdam | | | |
| | Nov | Nov - TAM flight with BioSPK produced from Brazilian Semi-refined Jatroph | | | |



I Circuit of Jatropha Field Days





Dehulling machine Jales/SP stage



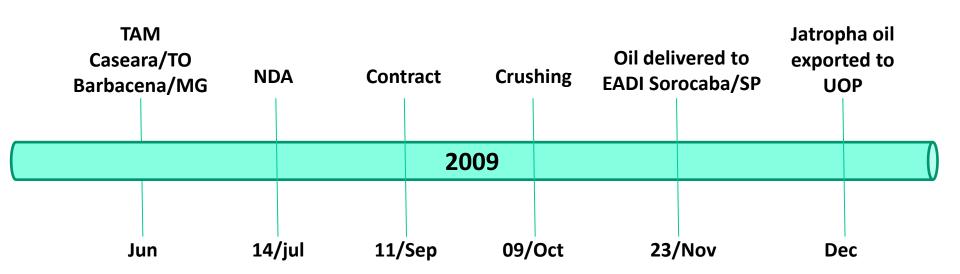


Jatropha harvester testing Janaúba/MG stage





Brazilian Biokerosene Platform events





I Brazilian Congress on Jatropha Research Nov 11th-12th 2009



Reinhold Stephanes, Minister of MAPA at the time



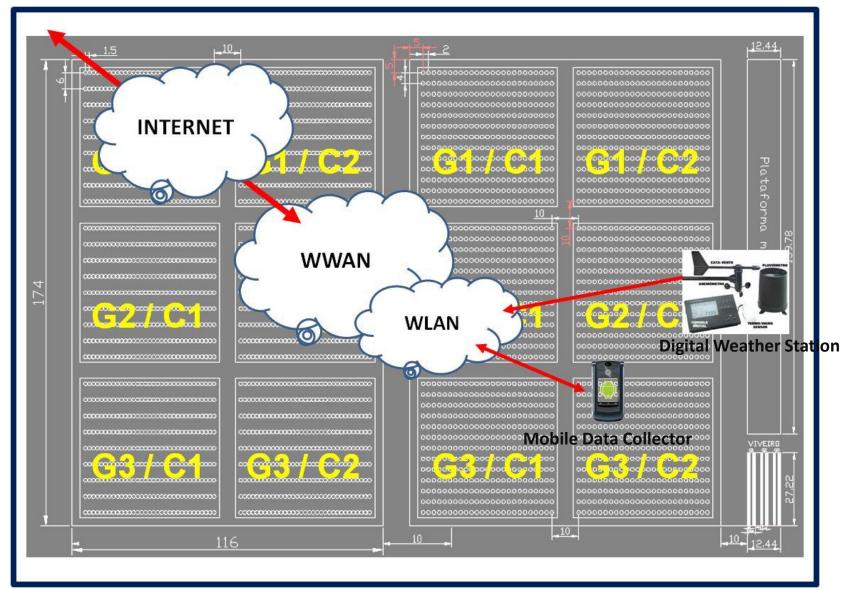
JATROPHA TIMELINE IN BRAZIL 2007 – 2010

| 2007 | | Foundation of ABPPM to represent the interests of the Jatropha Producers in Brazil, and support development of Jatropha projects in Brazil | | | |
|------|---|--|--|--|--|
| 2008 | Jan | IN004/008 – Agreement with Brazilian Ministry of Agriculture, for interim registration of Jatropha curcas L. as species in the RNC – National Cultivar Registrar PPP between ABPPM and Embrapa Agroenergia | | | |
| | Jun | PPP Embrapa-ABPPM in Caseara/TO | | | |
| 2009 | Jan to Oct | I Circuit of Jatropha Field Days, with support of the Brazilian Ministry of Agriculture | | | |
| | May | Brazilian Biokerosene Platform announcement | | | |
| | Jun | Etapa Janauba – first testing of TDI Jatropha harvester | | | |
| | Oct | I commercial crushing | | | |
| | Nov I Brazilian Congress on Jatropha Curcas L. Research | | | | |
| 2010 | Fev | Placement trials – Programa de Unidades de Observação | | | |
| | Mar | Global Biokerosen Platform announcement in Amsterdam | | | |
| | Nov - TAM flight with BioSPK produced from Brazilian Semi-refined Jatro | | | | |



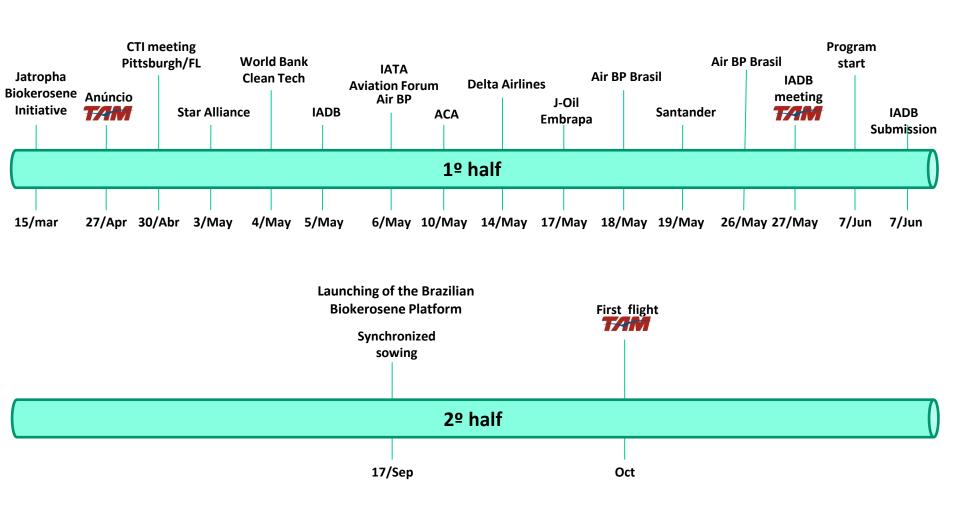
Observation Units Programme

associação brasileira dos produtores de pinhão manso





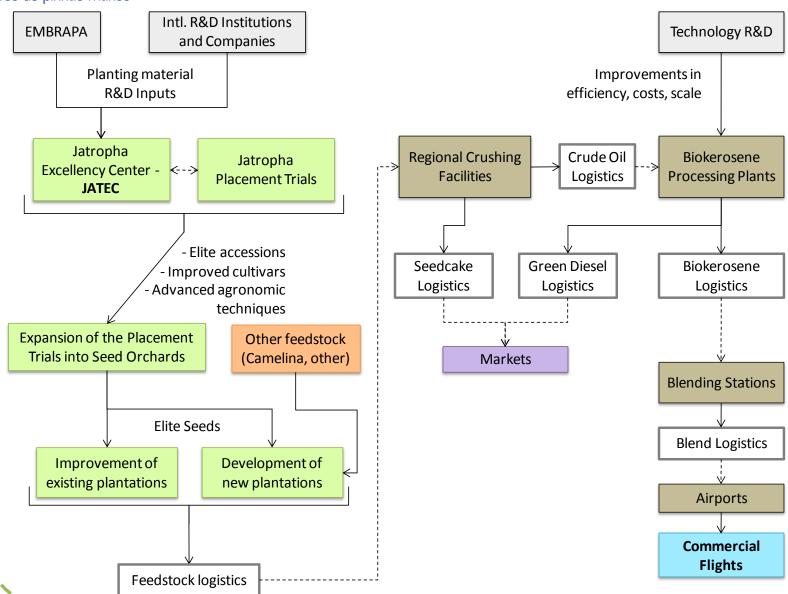
Brazilian Biokerosene Platform events





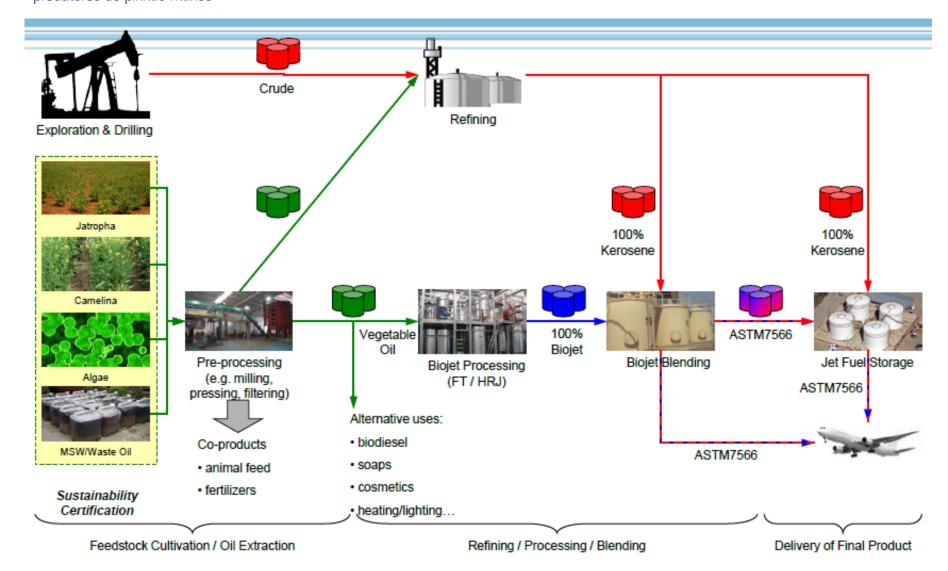
Brazilian Biokerosene Platform

associação brasileira dos produtores de pinhão manso





Brazilian Biokerosene Platform

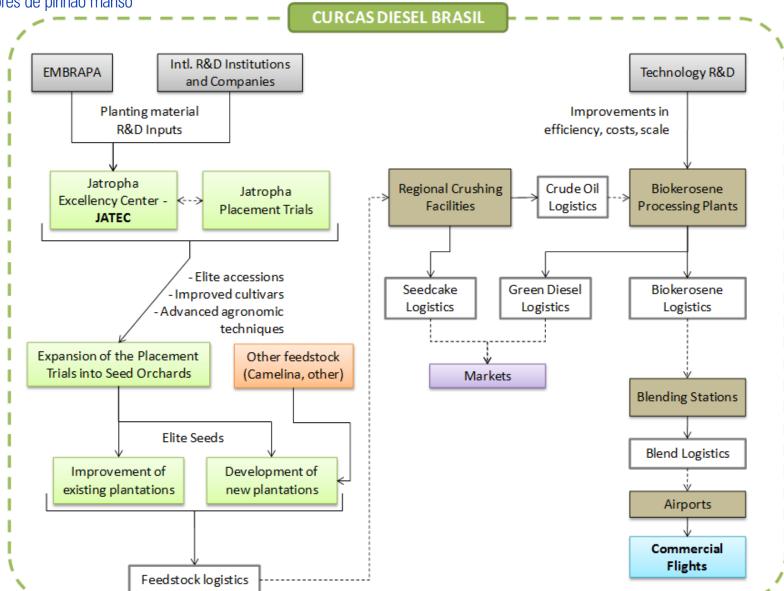


Source: Thomas Roetger / IATA



BIOKEROSENE VALUE CHAIN

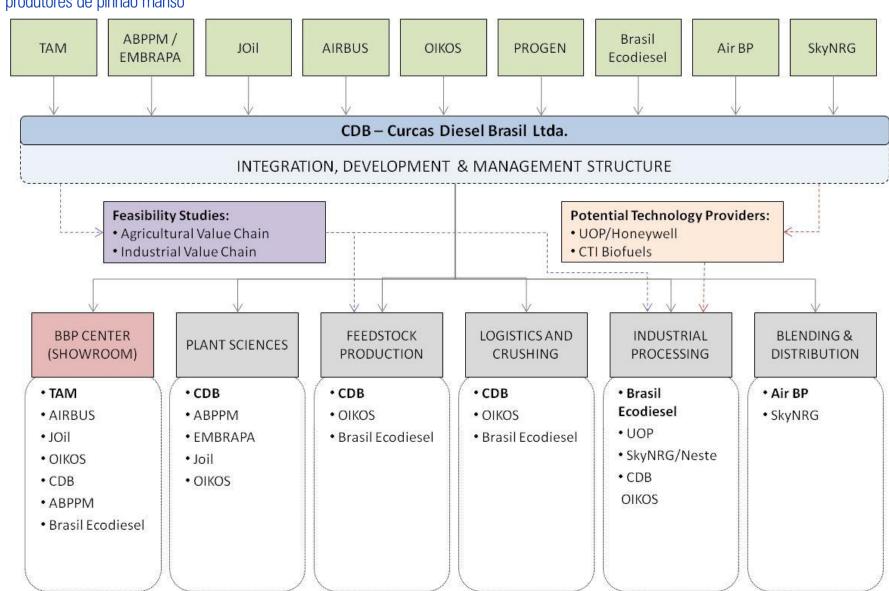
associação brasileira dos produtores de pinhão manso





BRAZILIAN BIOKEROSENE PLATFORM

associação brasileira dos produtores de pinhão manso





TAM testing flight



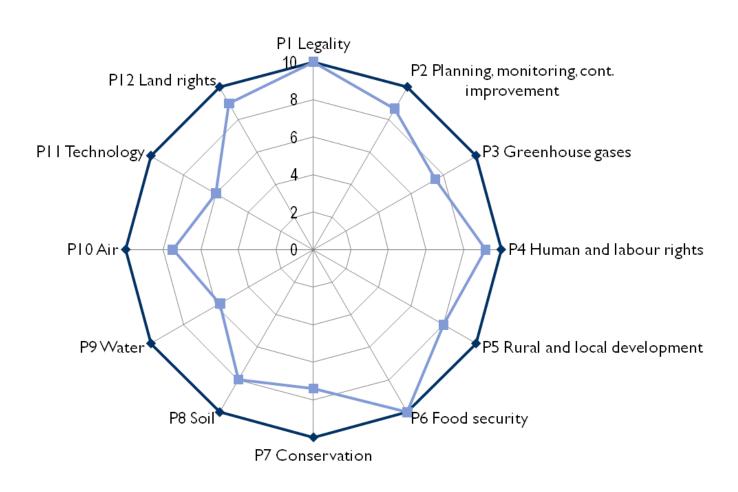


JATROPHA TIMELINE IN BRAZIL 2011 – 1st half

| Jan | Colatina field day — Novabra 25,000 hectare program with Family Farmers, and installation of the Jatropha Platform in the State of Espirito Santo |
|-----|---|
| Feb | Mechanization testing with improved TDI harvester at Bioauto and crushing facility in Nova Mutum, MT. INOCAS joins the Brazilian Biojetfuel Platform to assist in the compliance program of Jatropha plantations according to RSB criteria |
| Apr | Quinvita joins the Brazilian Biojetfuel Platform to support improvement of Jatropha production systems through selected genetic material, and technical assistance. Potential deployment of a Jatropha seed cake detoxification unit with Quinvita technology for animal feed |
| May | Piracuruca, PI field day — extensive plantation 10,000 hectare project, with the commitment from State Government to install a Jatropha Platform Global Biojetfuel Platform — global sustainable Jatropha oil supply chain, with the integration of the Brazilian Biojetfuel Platform supply capability to Asia, Africa, and America for IATA CNG |
| Jun | Humanidades joins the Brazilian Biojetfuel Platform focused on the change culture and education EMBRAPA AGROENERGIA identifies nontoxic Jatropha |

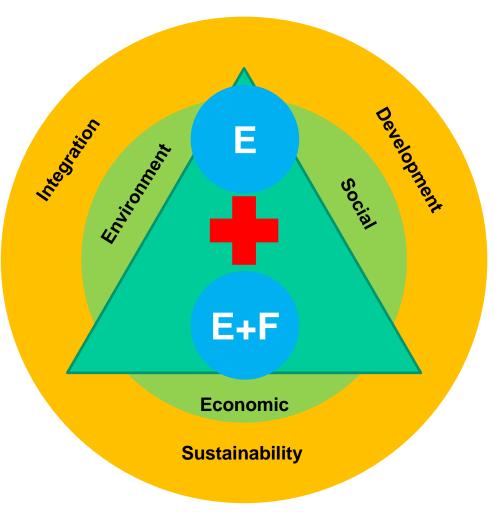


INOCASRSB Criteria





HUMANIDADESChange of paradigm

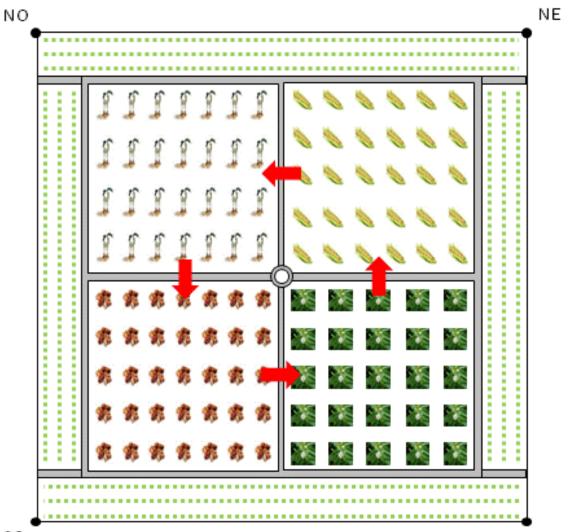


- Focused on next generation
- Intercropping food+energy



BOUNDARY CROP - SCC

- Cartesian System
- Intercropping energy with food, providing mutual benefits to the crops
- Crop rotation for soil improvement
- Cross breeding





JATROPHA TIMELINE IN BRAZIL 2011 – 2nd half

| II Circuit of Jatropha Field Days | | |
|-----------------------------------|---|--|
| Aug | FIESP International Energy Summit in Sao Paulo – SP, Brazil | |
| Sep | II commercial crushing | |
| Oct | II Brazilian Congress on Jatropha curcas L. Research, fully sponsored by the Brazilian Ministry of Agriculture, in Sao Paulo – SP, Brazil | |



R&D&I Program in Brazil EMBRAPA AGROENERGIA

| Project | Focus | Time | Resources |
|---|--|-------------|--|
| Jatropha R&D&I aiming biodiesel production (BRJATROPHA/FINEP) | -Genetic Resources -Breeding -Production system -Agro-processes -Cross sectional studies | 2010 – 2013 | R\$ 6,860,238.00 (aprox. US\$ 4,400,000.00) |
| Jatropha Curcas: Appliedandtechnologica Iresearcheronplanttraits (JATROPT/UE) | -Breeding -Gene -Production System | 2010 – 2014 | € 260,693.67 (EMBRAPA) |

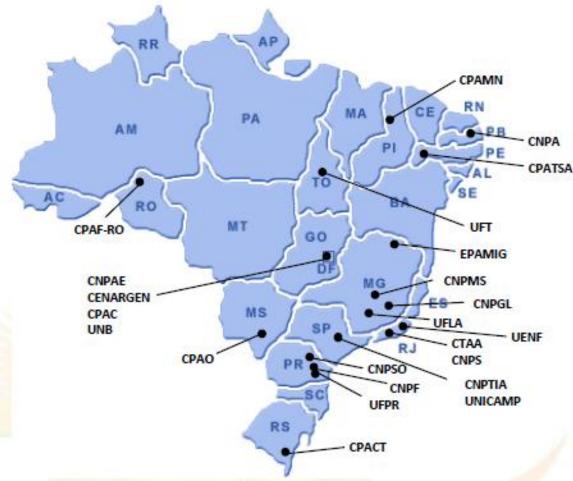


R&D&I Program in Brazil EMBRAPA AGROENERGIA

Institutions involved

- Embrapa Agroenergia CNPAE
- 2- Embrapa Meio Norte CPAMN
- 3- Embrapa Gado de Leite CNPGL
- 4- Embrapa Agroindustria de Alimentos CTAA
- 5- Embrapa Informática Agropecuária CNPTIA
- 6- Embrapa Cerrados CPAC
- 7- Embrapa Clima Temperado CPACT
- 8- Embrapa Rondônia CPAFRO
- 9- Embrapa Agropecuária Oeste CPAO
- 10- Embrapa Milho e Sorgo CNPMS
- 11- Embrapa Florestas CNPF
- 12- Embrapa Solos CNPS
- 13- Embrapa Algodão CNPA
- 14- Embrapa Semi-árido CPATSA
- 15- Embrapa CENARGEN
- 16- Universidade Estadual do Norte Fluminense -
- 17- Universidade Federal do Tocantins UFT
- 18- Universidade de Brasília –UNB
- 19- Universidade Federal do Paraná UFPR
- 20- Embrapa Meio Ambiente
- 21- Universidade Federal de Lavras UFLA
- 22- Empresa de Pesquisa Agropecuária de Minas G

126 research activities



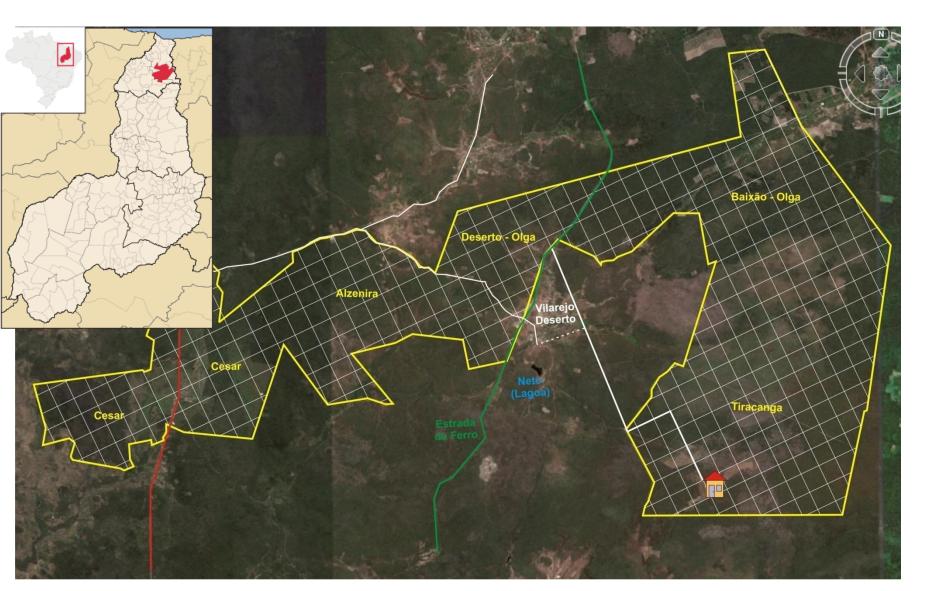


Observation Units Programme

Brazilian MAP with UOs



CNAGA - Piracuruca/PI





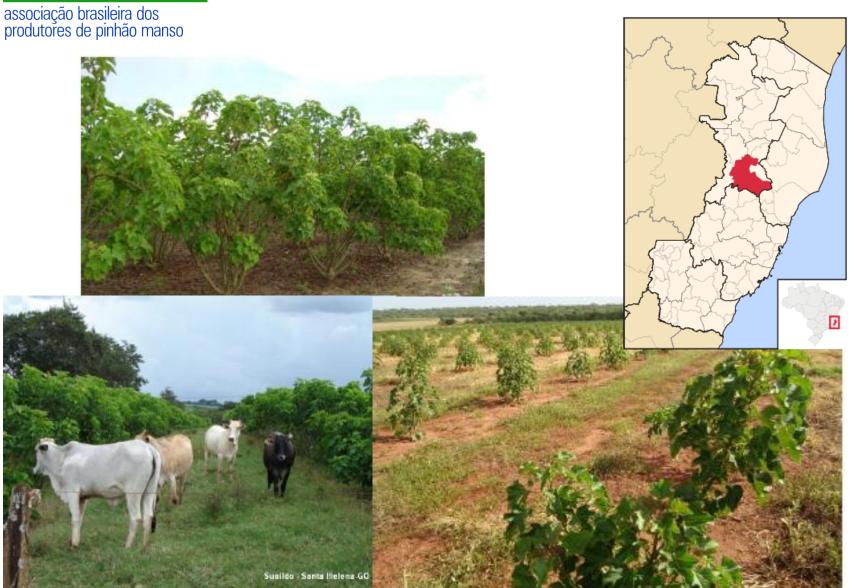
CNAGA - Piracuruca/PI

associação brasileira dos produtores de pinhão manso



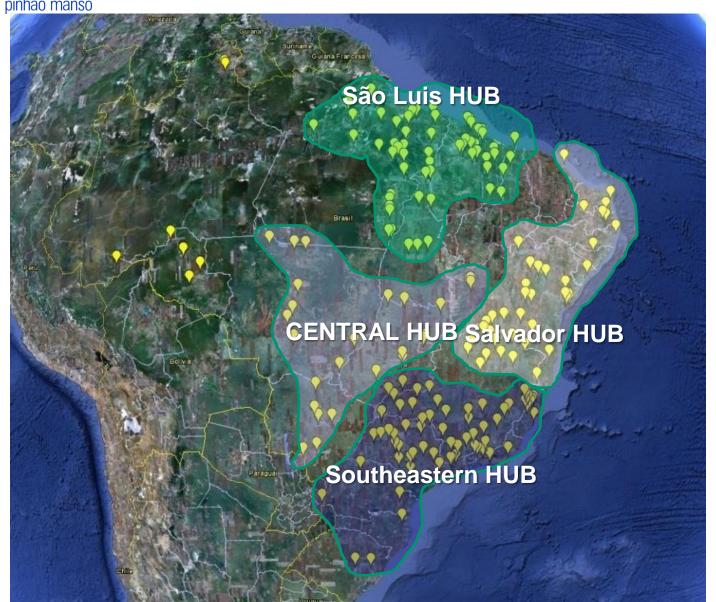


Nòvabra – Colatina/ES





BRAZILIAN HUBS BIOKEROSENE PLATFORM

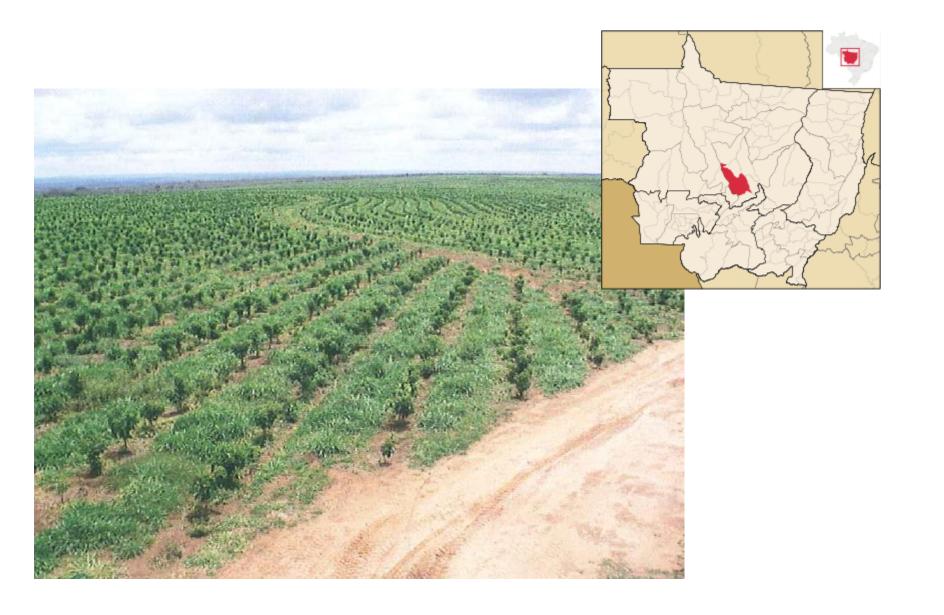


THANK YOU!

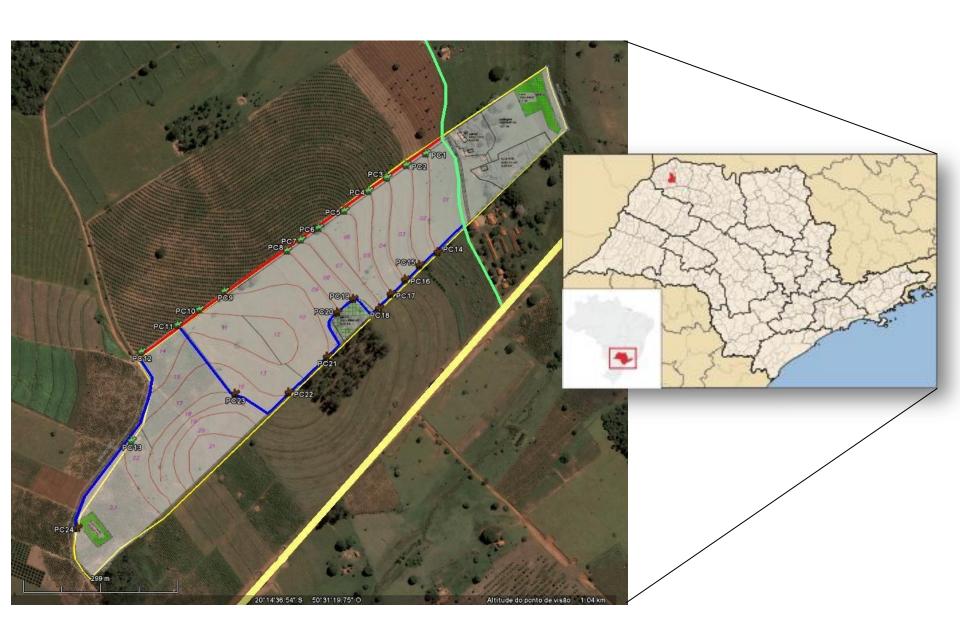
Mike Lu - President presidencia@abppm.com.br Cel: +55 11 8438 3663

São Paulo / Brazil

Nova Mutum/MT



SÍTIO CURCAS – JALES/SP



SÍTIO CURCAS – JALES/SP



Saudibras – Caseara/TO

